U.T. DALLAS RETIREE ASSOCIATION

The University of Texas at Dallas 800 W. Campbell MS AD 20 Richardson, TX 75080 ph 972.883.2295



From the President

Welcome to the ever changing UTD campus. Several parking lots have been closed as parking garages are being constructed by the dorms and the Business school. Please see the following link which explains the new construction on campus and the redirection of parking as furnished by Deborah Day, Office of Development & Alumni Relations. http://www.utdallas.edu/news/2013/8/14-25651_Construction-Projects-to-Alter-Parking-Routines-on_story-wide.html?WT.mc_id=NewsHomePageCenterColumn

This will not affect parking at the "ROC" for the Sept. 12 meeting with Texas Instruments Retirees.

Our activities have not stopped but have continued with eating on the first Mondays (but in Sept. the lunch will be on Sept. 9). On Thursday, Sept. 12 there will again be a joint social meeting with the Texas Instruments retiree group and UTD with Dr. Nicole Piquero giving the program (see below). There are a lot more planned for the future and they are outlined below from Judi Hamby and her committee. You can be as busy as you wish to be since you have retired as we all are finding out.

The UTDRA is your group and can use your input as to what you wish it to become in the future. Suggestions are always appreciated. We hope that you will include the UTDRA on your calendars.

It will be nice to see the ones we knew and the others who were there but we never had occasion to meet them before meeting them in this group.

See you on Sept. 9 and 12!

Barbara Geiger

Note from the Editors

The Newsletter Editors have added a new feature to the newsletter beginning with this edition. The Hold the Date page includes all the dates that have been submitted from the various committees of the organization and from the Office of Development and Alumni Relations. You might want to put on the home office bulletin board, the refrigerator, or wherever you put your 'Do Not Forget Items" We would encourage everyone to participate in as many of the activities listed as your time allows. We know each of you are busy, but we would remind you that keeping your mind and body active helps all as we work to remain young and fit.

Board Officers

President Barbara Geiger

Vice President Rickie Brown

Treasurer Gwen Bowen

Secretary

Sandee Goertzen

Members at-Large Judy Guyer Peg Zotter Gayle Poirot

Newsletter Editor Ekkehard Kuner

> Membership Jean Stuart

Social Committee Judi Hamby

Program Chair Patsy Aquilera

> Webmaster Chris Parr

Past Presidents

Marlys Damman Mike Durbin Betty Garrett Sandee Goertzen Chris Parr Jo Ellen Roach Linda Williamson Jean Stuart



More information located in this Newsletter

September 9 - FML at Scotty P's

September 12 - The Texas Instruments Retiree Association Annual Joint Meeting

September 18 State of the University Address 1:00 PM

September 19 Dallas Museum of Art

October - General Membership Meeting Information to follow in next newsletter published the end of September.

October 7 - FML at Anamia's Tex-Mex October 10 - Celebration of Support:

Under the Trellis 6-8:30PM

October 17 the Alamo Drafthouse.

November 1 Evening Arts at UT Dallas with dinner before

November 4 - FML at Cadot's

November 7 - Arts and Technology Building Dedication and tour 9-11 AM

November 14 - UT Dallas Best of Broadway with dinner before

November 15-16 Homecoming

December 11 - Christmas Luncheon at Comparis

UT Dallas Retiree Association
The Texas Instruments Retiree Association
Annual Joint Meeting
Special Guest Speaker: Dr. Nicole Piquero
Professor of Criminology at UT Dallas
Thursday, September 12, 2013
At the ROC

(Research & Operations Center-located off Waterview)
Parking at ROC; http://www.utdallas.edu/maps/
1:00 p.m. – 3:00 p.m.

We invite everyone to come and have an afternoon out seeing old friends and making new friends!

We are so excited to be having our own Dr. Piquero that will be speaking on "Identity Crimes." Dr. Piquero is a professor of Criminology at UT Dallas. She received her PhD in Criminology & Criminal Justice from The University of Maryland College Park. Her research areas are in white-collar crime, criminological theory and women in crime.

Please RSVP to Patsy Aguilera - patsy.aguilera@att.net



Membership Report

We have received renewal forms for 94 retirees and 26 spouses, for a total of 120. Of that number, 26 are Lifetime Members. We had 195 members by the end of last year, of which 41 were spouses and 154 retirees. That means that 60 members, or 38%, have not renewed yet (along with their 15 spouses). Membership in the Retiree Association is still the very best bargain for us old folks - so you guys who haven't sent in your renewal, get busy!

We want you!

Jean Stuart Membership Chair

News from your Social Committee

The social committee has been busy this summer planning First Monday Lunches (FML) and fall outings and adventures. Mark your calendar for the following fun activities with your fellow retirees:

Note: All First Monday Lunches are at 11:30. Note that the first Monday in September is Labor Day so the lunch is moved to the **second** Monday.

September 9 – FML at Scotty P's at the southwest corner of Parker and Custer. Locally owned and operated, Scotty P's motto is "That's One Historic Burger," but they have much more than hamburgers – hotdogs, chicken sandwiches (both Chris P and Buffalo style), salads, sweet potato fries, onion strings and more.

For details go to www.scottyps.com

For reservations contact Gayle Poirot at gmail.com.

September 19 – Join us at the Dallas Museum of Art to see the exhibit *The Body Beautiful in Ancient Greece: Masterworks from the British Museum*, an internationally touring exhibition of more than 120 objects exploring the human form, some dating back to the second millennium B.C. The exhibition will also present a model of Ancient Olympia as it would have appeared around 100 B.C., prior to the Roman additions and alterations. We will plan to leave the UTD

area at 10:00 and enter the museum at 10:30. Weather permitting, we will walk across the street to the Klyde Warren Park and dine from the gourmet food trucks. Admission to the Dallas Museum of Art is free but this special exhibit is \$14 for seniors.

For details go to http://dma.org/View/CurrentExhibitions/TheBodyBeautiful/index.htm. For reservations contact Judi Hamby at judihamby@gmail.com.

October 7 – FML at Anamia's Tex-Mex at 3408 Preston Road, just north of Parker on the east side of Preston. This place has lots of reasonable lunch specials – including puffed tacos (don't see these everywhere!) Tacos al carbon, brisket tacos and all the usual Tex-Mex items. For a real treat, you can order guacamole made at your table or save room for homemade coconut ice cream served with a splash of Kahlua!

For details go to www.anamias.com.

For reservations contact Peggy Haley at dickhaley00@gmail.com.

October 17 - Come see the newest Richardson addition to the world of cinema – the Alamo Drafthouse. Join us for lunch and a movie at the newest location of an Austin tradition. Alamo Drafthouse is at Central and Beltline in the Heights Shopping Center. We will meet at 11:00 and will let you know movie choices the week prior to the 17th. A discussion of the movie will be held at a TBD location following the showing.

For details go to http://drafthouse.com/.

For reservations contact Genevieve Hamulak at ghamulak@gmail.com.

November 1 – Support the arts at UT Dallas at an evening of classical guitar featuring Edgar Cruz and Michael Kelsey with dinner preceding the performance at Frankie's in II Creeks (at the corner of Lookout and Custer). This concert will be held in the Alexander Clark Center and tickets are \$15.00. The concert begins at 8:00 and we will meet for dinner at 6:15. For details go to http://www.utdallas.edu/ah/events.

For reservations contact Patsy Aguilera at patsy.aguilera@att.net.

November 4 – FML at Cadot's Restaurant at the northwest corner of Frankford and Preston. This is a lovely French restaurant where chef Jean-Marie Cadot prepares French, Italian and even German dishes including grilled chicken breast on Bibb lettuce with candied walnuts, apple and Roquefort, sandwiches like Parisian Croque Mondieur (but you can also get a hamburger), crab cake on risotto, even weiner schnitzel! Prices are very moderate especially surprising for a "white table cloth" restaurant.

For details go to www.cadotrestaurant.com.

For reservations contact Patsy Aguilera at patsy.aguilera@att.net .

November 14 - UT Dallas Best of Broadway in the University Theatre with dinner preceding the performance at Shady's in II Creeks. Everyone's favorite choral event "Best of Broadway" returns for the sixth year. This year's theme is war and revolution, featuring excerpts from Les Misérables (the French revolution), The Civil War, Little Women (the Civil War), South Pacific (World War II), Miss Saigon(Vietnam) and Chess (the Cold War). Featuring the students of Vocal Instruction II and the UT Dallas Chamber Singers, this family friendly concert celebrates the contribution of all our soldiers and their families, past and present. Tickets to this event are free. The event begins at 8:00 and we will meet for dinner at 6:15.

For details go to http://www.utdallas.edu/ah/events.

For reservations contact Barbara Geiger at smokesignal 2108 @att.net.

COME JOIN US FOR ANY OR ALL OF THESE FALL ADVENTURES BRING A UTD FRIEND!

http://www.utdallas.edu/ra

From the Office of Development and Alumni Relations

Join Your Fellow Retirees in Support of UT Dallas' Realize the Vision: The Campaign for Tier One and Beyond. You may designate your gift to any school, department, center or unit. When you make a tax-deductible gift, you become a



member of the Trellis Society, which recognizes faculty and staff who support the University.



There will be a special "Under the Trellis" donor recognition event on Thursday, October 10, from 6-8:30 p.m. We hope you'll join us for this celebration!

Please give at <u>utdallas.edu/support</u> now, or mail your contribution (made payable to UT Dallas) to:

Office of Development and Alumni Relations The University of Texas at Dallas 800 West Campbell Rd., AD 13 Richardson, TX 75080-3021

Thank you for your support.

It's Now Easier to Make Your Gift through Your IRA

One advantageous giving method to use until 12/31/2013 is the Charitable IRA Rollover. For those age 70 ½ and older who are required to take a distribution from their IRA, you can transfer your IRA distributions directly from your IRA to The University of Texas at Dallas, without increasing your taxable income. This would not only help our University, but also help reduce your taxable income. Find out more at <u>utdallas.plannedgiving.org</u>.

Mark your calendars

Sept. 18, 1pm State of the University Address, Clark Center

Oct. 10, 6-8:30pm Celebration of Support, honoring UT Dallas donors, Under the Trellis

Nov. 7, 9-11am Arts and Technology Building Dedication and tour

Nov. 15-16 Homecoming

Charitable Gift Annuity

Do you need a better interest rate and want to help UT Dallas at the same time? Set-up a charitable gift annuity and earn a great interest rate for the rest of your life. When the annuity is complete, the University uses the funds as you designate. Sample (\$10,000 minimum)

Age Rate Deduction 65 4.7% \$2,811 75 5.8% \$4,186 85 7.8% \$5,461

For more information, visit <u>utdallas.plannedgiving.org</u> or please contact Anna LeBlanc, director of gift planning, at 972-883-6023 or <u>anna.leblanc@utdallas.edu.</u>



25 Estate Documents You Need to Put in One Place

THE ESSENTIALS

- Will
- Letter of Instruction
- Trust Documents
- Financial Power of Attorney (POA)

MARRIAGE & DIVORCE

- · Marriage License
- Divorce Papers
- Military Documents (DD214)

HEALTH CARE CONFIDENTIAL

- Personal and Family Medical History
- Durable Health Care Power of Attorney
- Authorization to Release Health Care Information
- · Living Will
- · Do-Not-Resuscitate Order

BANK ACCOUNTS & SOCIAL MEDIA

- · List of Bank Accounts
- List of all User Names and Passwords
- List of Safe Deposit Boxes

Proof of Ownership

- · Housing, Land and Cemetery Deeds
- Escrow Mortgage Accounts
- · Proof of Loans Made and Debts Owed
- Vehicle Titles
- Stock Certificates, Savings Bonds and Brokerage Accounts
- Partnership and Corporate Operating Agreements
- Tax Returns

LIFE INSURANCE & RETIREMENT

- Life Insurance Policies
- Individual Retirement Accounts
- 401(k) Accounts
- Pension Documents
- Annuity Contracts

For more information on Estate Planning visit www.utdallas.plannedgiving.org or call (972) 883-6023

The University of Texas at Dallas

In Review

FML June

June 3 at BJ's Brewhouse in Plano





Working at the Benefits' Fair $July\ 18$



FML August August 5 at Cheddar's in Garland











The Bylaws of UT Dallas Retiree Association were approved at the April meeting and they will be on the Webpage.

9/1/09 REVISED 4/25/12 REVISED 04/19/13

THE UNIVERSITY OF TEXAS AT DALLAS RETIREE ASSOCIATION BYLAWS

Article I Name

The name of this organization, which was founded in 2004, is The University of Texas at Dallas Retiree Association (RA). (See Operating Guidelines.)

Article II Purpose

The Retiree Association has the following purposes:

- 1. To enrich the retirement experience of members through activities and events that encourage continuing social and professional contact with fellow retirees, university faculty, and staff.
- 2. To serve as a conduit for communication between the University and its retirees.
- 3. To represent retired faculty and staff regarding University benefits and other issues directly relevant to retirees.
- 4. To promote the participation of retirees in University activities and service. (See Operating Guidelines.)

Article III Membership

- Section l. Any faculty or staff member who has retired from a position with The University of Texas at Dallas may become a member of the Association by contacting the Treasurer of the Association and paying the designated dues. Those individuals who are receiving retirement benefits from The University of Texas at Dallas, but who have returned to employment, with the University may also be members of the Association. (See Operating Guidelines.)
- Section 2. Spouses of retirees may be non-voting members of the Association with payment of dues.

- Section 3. Any faculty or staff member who has been employed by The University of Texas at Dallas for at least five years, but who has left the University prior to retirement, may become a (non-voting) member by contacting the Treasurer of the Association and paying the designated dues.
- Section 4. A retiree from another university may become a non-voting member by paying the designated dues and completing the appropriate forms.

Article IV Officers

- Section 1. The officers of the Association, hereinafter called the Executive Committee, are the President, Vice-President (President-Elect), Secretary, Treasurer, Membership Chair, three Members-at-Large, Newsletter Editor, and Immediate Past President, Social Committee Chair, Association Webmaster and Program Chair. The committee will transact business in the name of the Association. The chairs of committees established by the Association will be ex-officio, non-voting, members of the Executive Committee.
- Section 2. Officers will be elected each year at the spring meeting. (See Operating Guidelines.)
- Section 3. In the event an officer is unable to serve or to complete his or her term of office, the Executive Committee shall appoint a substitute to serve until the next general election.
- Section 4. Each officer will take office at the beginning of the fiscal year, i.e., September 1 through August 31. (See Operating Guidelines.)
- Section 5. The term of office shall be twelve months.
- Section 6. The President shall preside at all meetings of the Association and the Executive Committee. (See Operating Guidelines.)
- Section 7. The Vice-President (President-Elect) shall perform the duties of the President in the event the President is absent, disabled, or has resigned.
- Section 8. The Secretary shall be responsible for the minutes of meetings of the Association and the Executive Committee, shall handle the personal correspondence for the Retirees' Association, and shall serve as Historian. (See Operating Guidelines.)
- Section 9. The Treasurer shall be in charge of the financial transactions of the Association and shall keep the records thereof. (See Operating Guidelines.)
- Section 10. The Membership Chair shall maintain the list of the Association Members in cooperation with the Human Resources Liaison. (See Operating Guidelines.)
- Section 11. Members-at-Large bring the concerns and interests of the general membership to the Executive Committee and serve as the Nominating Committee.

- Section 12. The Editor of the Newsletter shall collect appropriate and timely articles and issue a quarterly newsletter. (See Operating Guidelines.)
- Section 13. The Immediate Past President shall serve as adviser to the Executive Committee.
- <u>Section 14</u>. The Social Committee Chair will schedule, plan and coordinate various luncheons, entertainment, and excursion events for Association members, as determined by her committee. Such events will be publicized through the Association Newsletter and posted on the Association's website.
- Section 15. The Association Webmaster will maintain the Association's official website (hosted on the UTD website), to include information on all planned Association events and a copy of the most recent Association Newsletter.
- Section 16. The Program Chair will, in conjunction with the President, plan the special programs for the business meetings.

Article V Meetings

- Section 1. The Association shall hold three meetings a year. Times and places for the meetings will be determined by the Association President in consultation with the Executive Committee. Agendas will be established by the President and the Executive Committee. (See Operating Guidelines.)
- Section 2. The Executive Committee may use electronic discussions and tallies to take actions without in-person meetings. These discussions and tallies will be filed with the minutes of the Association.
- Section 3. General membership meetings will be announced in The University of Texas at Dallas Retirees' Association newsletter, by personal letter, or by electronic mail at least two weeks before the meeting.
- Section 4. Actions of the general membership shall be governed by a quorum which consists of a majority of the members present and voting.

Article VI Committees

Section 1. The Executive Committee is defined in Article IV, Officers, Section 1. The Executive Committee shall appoint persons to such standing or ad hoc committees and positions as may be necessary to conduct the business of the Association.

Article VII Interest Groups

Section 1. Interest groups may be constituted upon the petition of a member(s) of the Association subject to the approval of the Executive Committee.

Section 2. The organization, activities, and meetings of each interest group shall be determined by the chairperson(s) of the group in consultation with the members of the group.

Article VIII Dues

Members shall pay annual dues as set by the Association. (See Operating Guidelines.)

Article IX Amendments

- Section 1. Proposed amendments to these bylaws must be submitted to the members at least seven (7) days before the meeting at which they are to be considered.
- Section 2. Adoption of an amendment shall require an affirmative vote of at least two-thirds of the members present and voting.

Article X Dissolution

Upon dissolution of the Association, any remaining funds will be designated for a University of Texas at Dallas scholarship fund.